
Spring Cleaning: Consolidate Your Accounts for Safety and Gain

How many passbooks, checkbooks, or other banking relationships do you have? Many seniors have five or more banks that they deal with. It's not safer--it is a mess that needs cleaning up! Gathering assets together can help with a wide variety of planning and financial management matters. Seniors who have CDs and savings accounts at multiple

described above, can legally exclude families with children. Provided that:

HUD has determined that the dwelling is specifically designed for and occupied by elderly persons under a federal, state or local government program or

It is occupied solely by persons who are 62 or older or

It houses at least one person who is 55 or older in at least 80 percent of the occupied units, and adheres to a policy that demonstrates intent to house persons who are 55 or older.

More housing information at <http://www.seniorresource.com/house.htm>

